

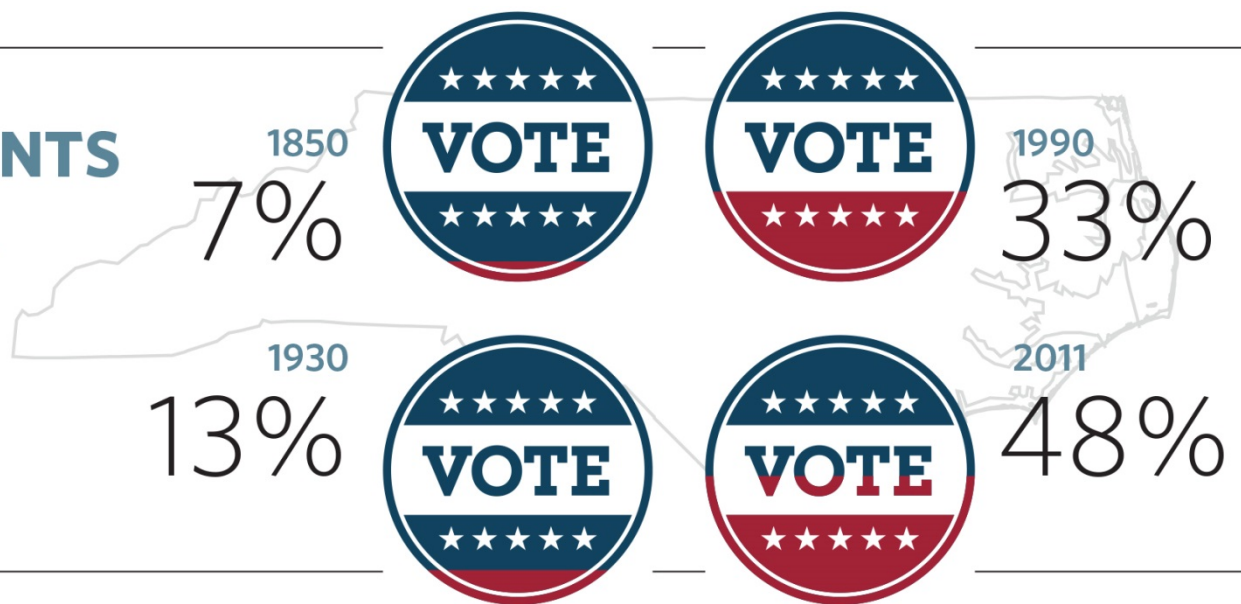
Men's Ministry Monday Dinner

The 2016 Political Primaries
in 20 Minutes

Jack Fleer

ALL NC RESIDENTS 18 AND OLDER

% Non-NC Born



FORSYTH COUNTY



**IN-MIGRANT
REGISTERED VOTERS,
2004-2012**

8,569



STATES WITH MOST IN-MIGRANT VOTERS  = 100 people

Virginia = 1,002



Florida = 873



New York = 704



Georgia = 605



South Carolina = 541



POPULATION CHANGE

Population, 2003	Population, 2012	Total Increase	% Increase
316,659	358,137	41,478	13.10%



DEMOCRATIC VOTER CHANGE

Registered Democrats, 2004	Registered Democrats, 2012	Total Increase	% Increase
87,934	110,082	22,148	25.19%



REPUBLICAN VOTER CHANGE

Registered Republicans, 2004	Registered Republicans, 2012	Total Increase	% Increase
73,415	78,914	5,499	7.49%



UNAFFILIATED VOTER CHANGE

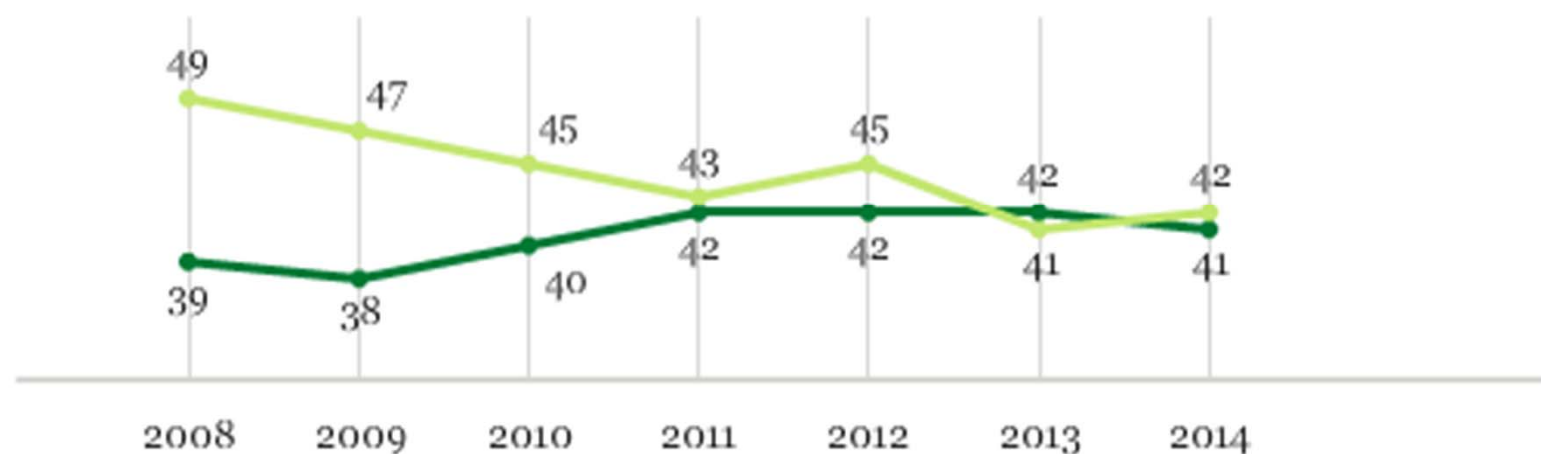
Unaffiliated Voters, 2004	Unaffiliated Voters, 2012	Total Increase	% Increase
31,526	57,740	26,214	83.15%

North Carolina -- Self-Reported Party Identification

Lean/Identify as Democratic or Republican

■ % Republican

■ % Democratic



Data for 2014 collected Jan. 1-June 30

GALLUP®

Public trust in government near historic lows

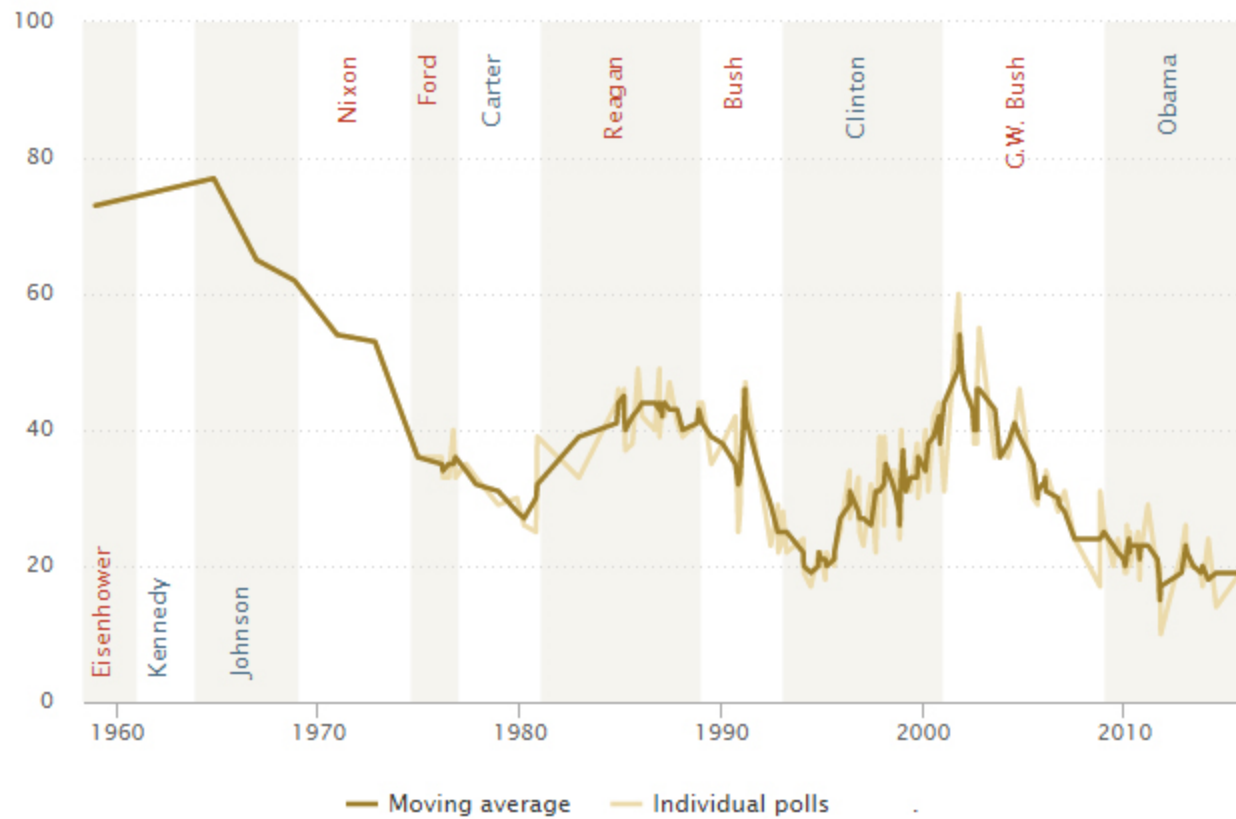
Chart

Data

Embed

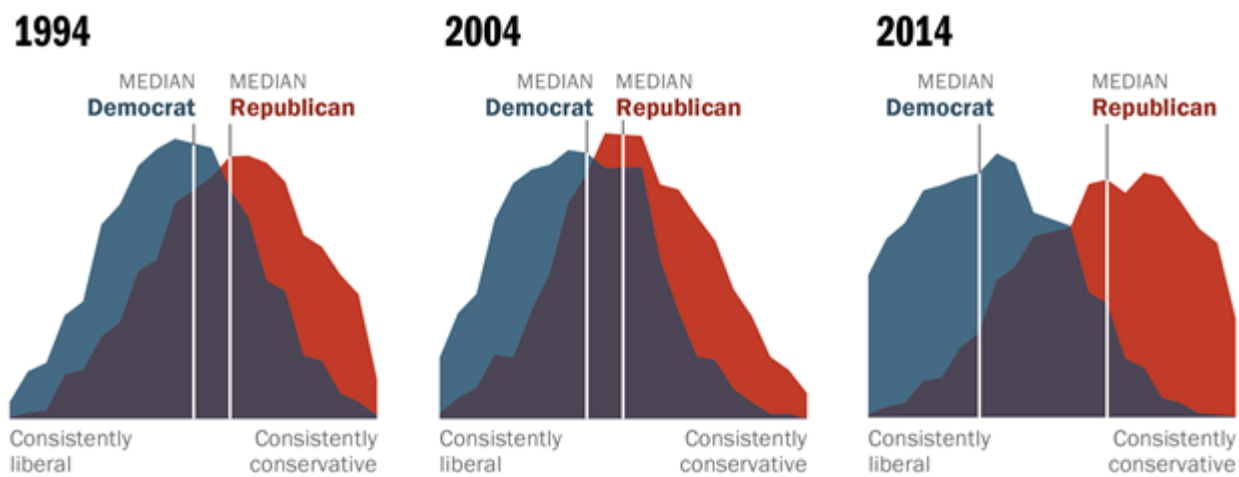
CLICK AND DRAG IN THE PLOT AREA TO ZOOM IN

% who trust the govt in Washington always or most of the time



Democrats and Republicans More Ideologically Divided than in the Past

Distribution of Democrats and Republicans on a 10-item scale of political values



Source: 2014 Political Polarization in the American Public

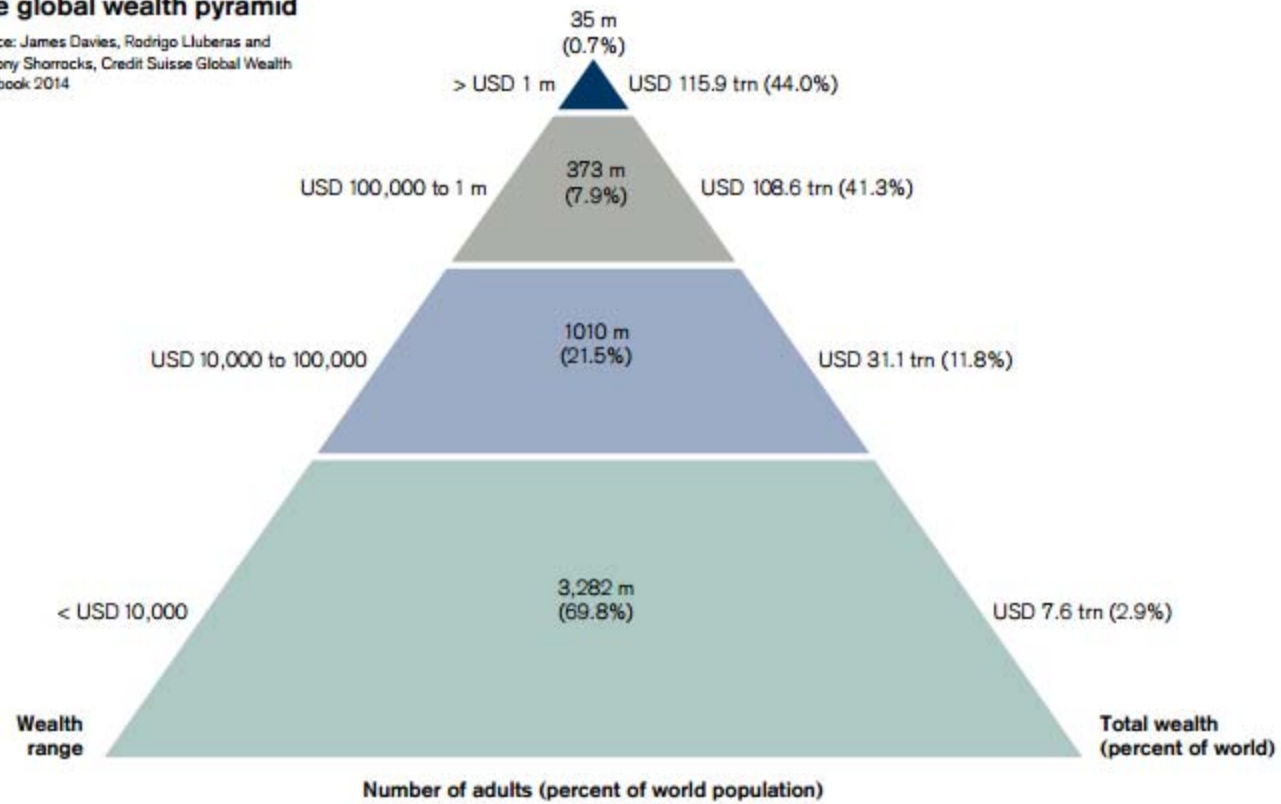
Notes: Ideological consistency based on a scale of 10 political values questions (see Appendix A). The blue area in this chart represents the ideological distribution of Democrats; the red area of Republicans. The overlap of these two distributions is shaded purple. Republicans include Republican-leaning independents; Democrats include Democratic-leaning independents (see Appendix B).

PEW RESEARCH CENTER

Figure 1

The global wealth pyramid

Source: James Davies, Rodrigo Lluberas and Anthony Shorrocks, Credit Suisse Global Wealth Databook 2014



Still Stagnant After All These Years

Adjusted for inflation, the average hourly wage increased \$1.49 from 1964 to 2014.



Seasonally adjusted data for production and non-supervisory employees on private, non-farm payrolls.

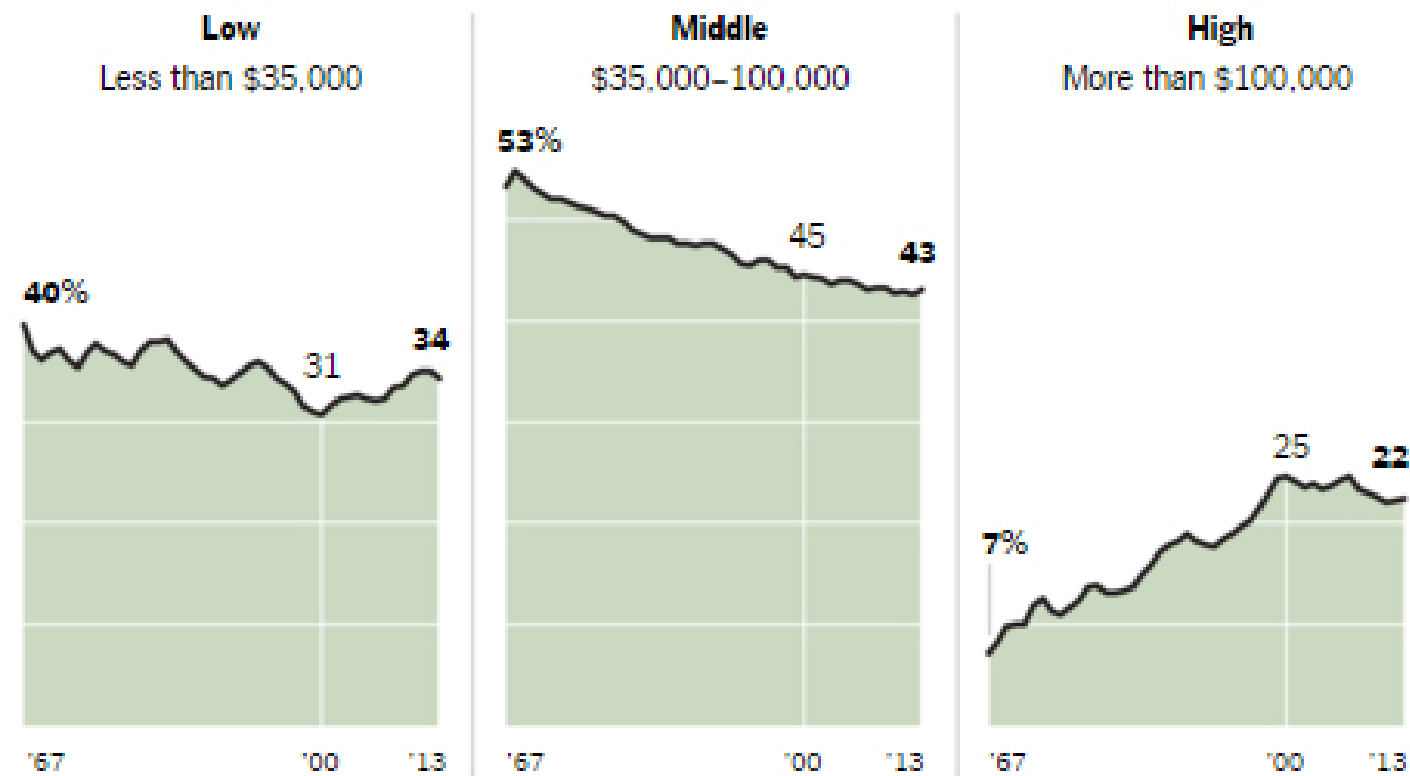
Sources: Bureau of Labor Statistics; Pew Research Center

By The New York Times

The Shrinking Middle Class

Over about the past half-century, the middle class has shrunk consistently. Before 2000, this was primarily because more Americans moved up the income ladder. But since 2000, more have fallen down.

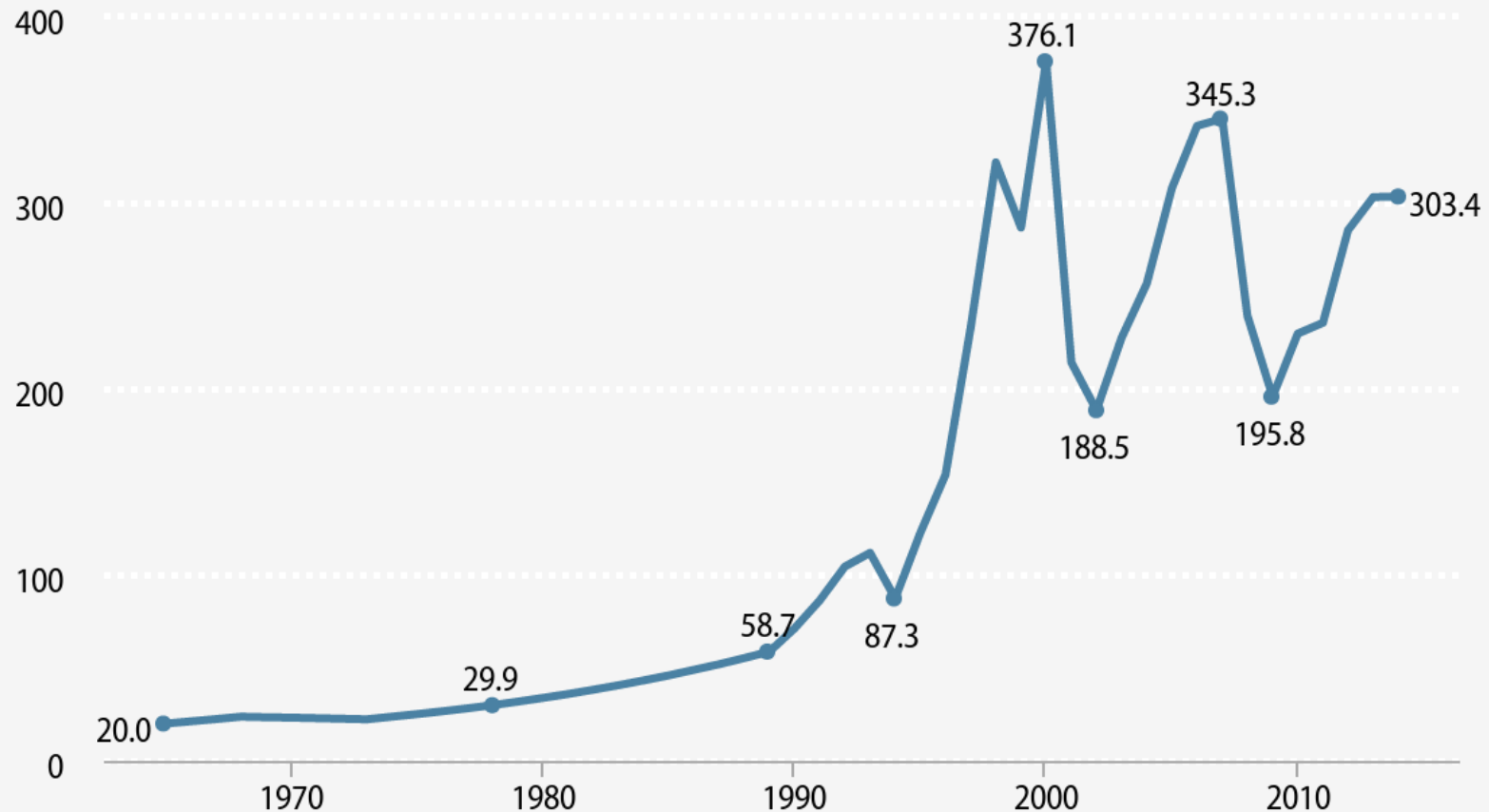
Percentage of households in the United States by income range, 1967–2013:



Sources: U.S. Census Bureau; Minnesota Population Center/Ipums

By The New York Times

CEO-to-worker compensation ratio, 1965-2014

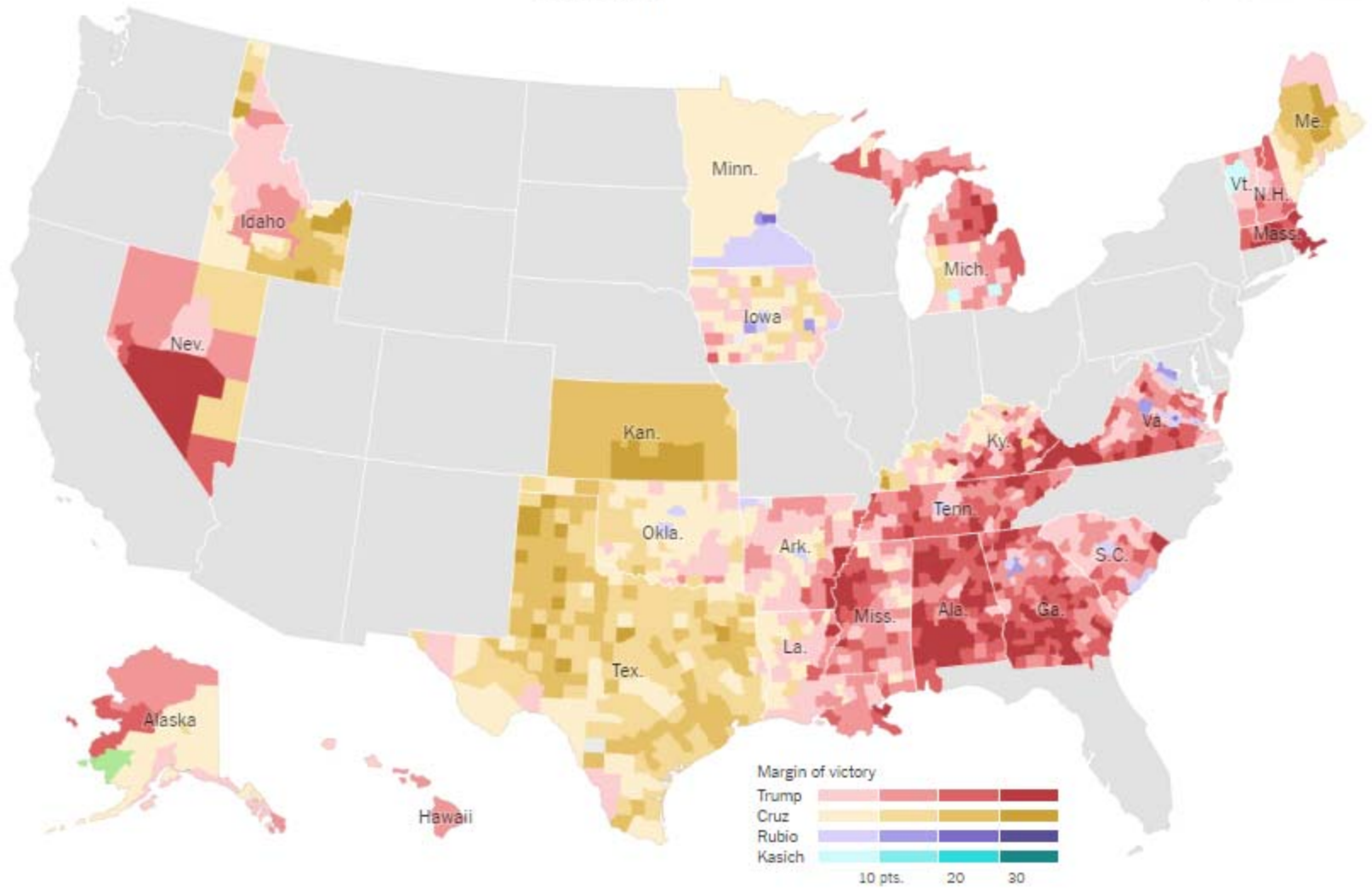
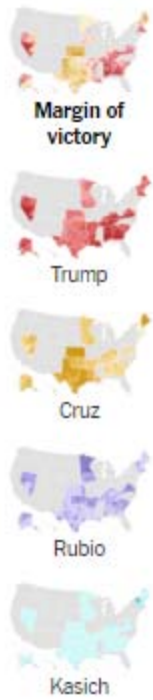


Note: CEO annual compensation is computed using the "options realized" compensation series, which includes salary, bonus, restricted stock grants, options exercised, and long-term incentive payouts for CEOs at the top 350 U.S. firms ranked by sales.

Source: Authors' analysis of data from Compustat's ExecuComp database, Current Employment Statistics program, and the Bureau of Economic Analysis NIPA tables

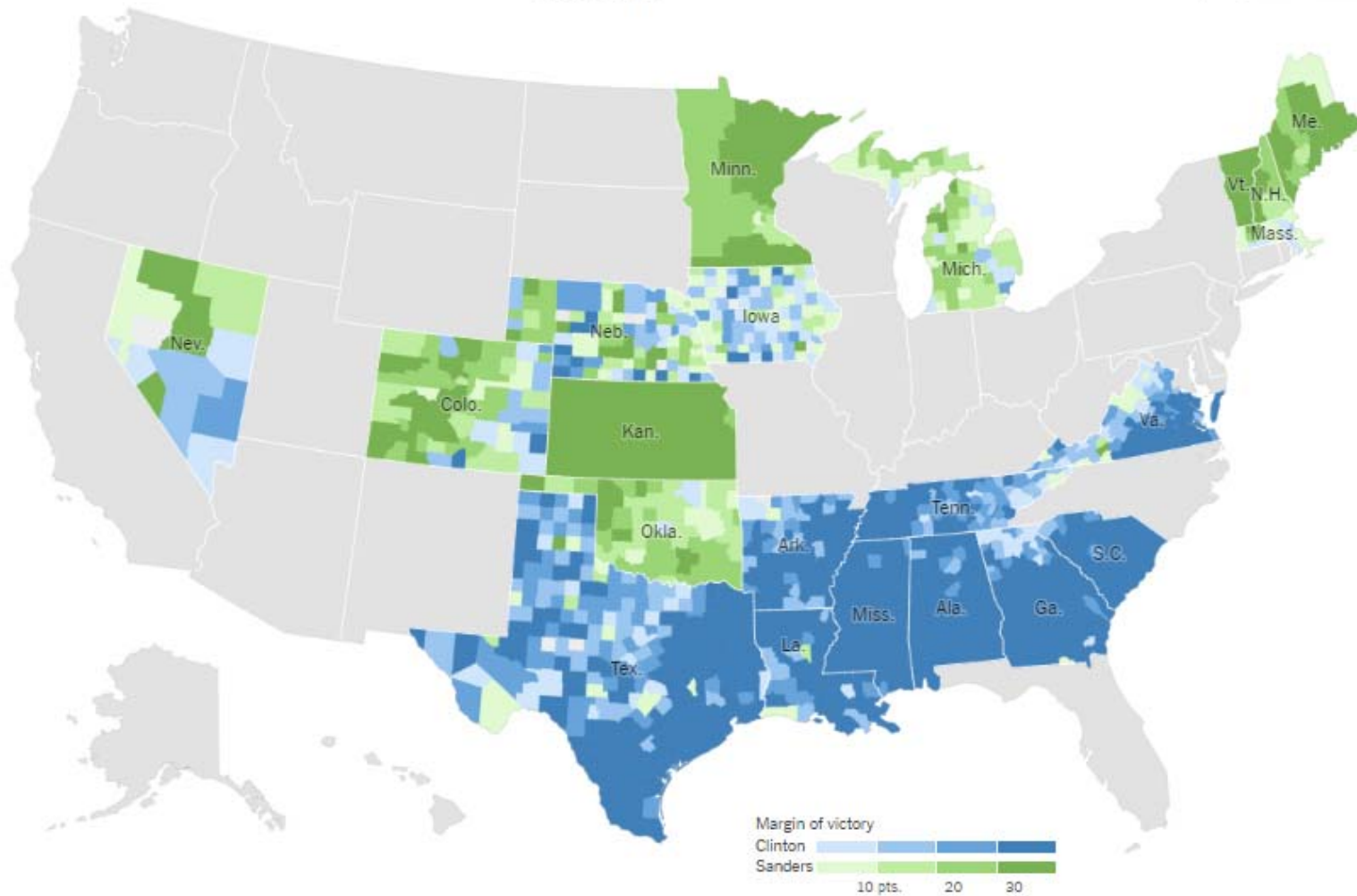
Republicans

Updated March 9



Democrats

Updated March 9



Source: Election results from The Associated Press and the Maine Republican Party

By Matthew Bloch, Wilson Andrews and Josh Keller

Q&A